

## AUCKLAND COUNCIL GREEN BONDS AND LOANS ELIGIBLE ASSETS SCHEDULE – JUNE 2024

All asset values are as at 30 June 2024

No.	Eligible asset	Eligible asset details	Eligible sector (see <u>Auckland</u> <u>Council's</u> <u>Sustainable</u> <u>Finance</u> Framework)	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
1.	Electric multiple units	Original rolling stock of electric trains (started operations in 2014)	Clean transportation	GBP: Clean transportation CBI: Transport, public passenger transport, trains - rolling stock and vehicles for electrified public transport, such as electrified rail, trams, trolleybuses and cable cars	11 SUSTAINABLE CITIES	Ikiiki, Transport	\$404.2	N/A	None	Yes	No

No.	Eligible asset	Eligible asset details	Eligible sector (see <u>Auckland</u> <u>Council's</u> <u>Sustainable</u> <u>Finance</u> <u>Framework</u> )	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
2.	Electric multiple units	Second lot of 15 rolling stock of electric trains (started in 2017)	Clean transportation	GBP: Clean transportation CBI: Transport, public passenger transport, trains - rolling stock and vehicles for electrified public transport, such as electrified rail, trams, trolleybuses and cable cars	11 SUSTAINABLE CITIES	Ikiiki, Transport	\$65.7	N/A	None	Yes	No

No.	Eligible asset	Eligible asset details	Eligible sector (see <u>Auckland</u> <u>Council's</u> <u>Sustainable</u> <u>Elnance</u> <u>Eramework</u> )	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
3.	Electric multiple units	New lot of 23 rolling stock of electric trains (started in 2022)	Clean transportation	GBP: Clean transportation CBI: Transport, public passenger transport, trains - rolling stock and vehicles for electrified public transport, such as electrified rail, trams, trolleybuses and cable cars	11 SUSTAINABLE CITIES	lkiiki, Transport	\$60.8	N/A	\$221.4 (unaudited)	Yes	No
4.	Public cycleway assets	Public cycle and walking infrastructure (started construction in 2012)	Clean transportation	GBP: Clean transportation CBI: Transport, public passenger transport, infrastructure - public walking and cycling infrastructure	9 INDUSTRY. INNOVATION AND INFRASTRUCTURE	lkiiki, Transport	N/A	\$188.1	None	Yes	No

No.	Eligible asset	Eligible asset details	Eligible sector (see Auckland Council's Sustainable Finance Framework)	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
				and cycling schemes							
5.	City Rail Link	New rail tunnel and stations to enhance network and enable higher electric train use (commenced construction in 2016)	Clean transportation	GBP: Clean transportation CBI: Transport, public passenger transport, infrastructure – dedicated infrastructure for electrified public transport	9 INDUSTRY, INNOVATION AND INFRASTRUCTURE	lkiiki, Transport	N/A	\$2,237.1	\$584.9 (unaudited)	Yes	No

No.	Eligible asset	Eligible asset details	Eligible sector (see Auckland Council's <u>Sustainable</u> <u>Framework</u> )	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
6.	Wiri Electric Train Depot	Maintenance depot for electric trains to improve reliability of network and enable higher electric train use (commenced construction in 2012)	Clean transportation	GBP: Clean transportation CBI: Transport, public passenger transport, infrastructure - dedicated infrastructure for electrified public transport	11 SUSTAINABLE CITIES	Ikiiki, Transport	\$68.5	N/A	None	Yes	No
7.	Manukau Bus Station	Transfer station connecting bus users to the rail network and other buses (started construction in 2016)	Clean transportation	GBP: Clean transportation	9 ROUSTRY, INDIVIDIA RAD INFRASTRUCTURE 11 SUSTAINABLE CITIES	lkiiki, Transport	\$11.4	N/A	None	No	No

No.	Eligible asset	Eligible asset details	Eligible sector (see Aucidand Council's Sustainable Finance Framework)	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
8.	Street lighting LED upgrade	LED upgrade to reduce energy consumption (stage 1 completed 2018, stage 2 delivery began 2019)	Energy efficiency	GBP: Energy efficiency	7 AFORDABLE AND CLEAR HEADY 	Ikiiki, Transport	\$81.8	N/A	\$30.8 (unaudited)	No	No
9.	Auckland Council Head Office	135 Albert Street, Auckland (4-star NABERSNZ rated upgrade completed in 2015)	Green buildings	GBP: Green buildings	11 SUSTAINABLE CITIES	Taiao Hanga, Built environme nt	\$201.0	N/A	None	No	No
10.	Fred Thomas Drive	Wastewater storage and pumping station (started construction in 2016)	Sustainable water and wastewater management	GBP: Sustainable water and wastewater management	6 CLEAN WATER AND SANITATION	Taiao Hanga, Built environme nt	\$22.2	N/A	None	No	No

No.	Eligible asset	Eligible asset details	Eligible sector (see <u>Auckland</u> <u>Council's</u> <u>Sustainable</u> <u>Einance</u> <u>Framework</u> )	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
11.	Hunua watermain pipeline	New watermain infrastructure providing uninterrupted, high- quality water supply to the growing Auckland region (started construction in 2012)	Sustainable water and wastewater management	GBP: Sustainable water and wastewater management	6 CLEAN WATER AND SANITATION	Taiao Hanga, Built environme nt	\$396.9	N/A	None	No	No
12.	Rehabilitat ion of Puketutu Island	Rehabilitation of Puketutu Island using treated biosolids from Mangere wastewater treatment plant (commenced in 2013)	Environmentally sustainable management of living natural resources and land use	GBP: Environmentally sustainable management of living natural resources and land use	6 CLEANWATER AND SANTATION TO ANY	Taiao māori, Natural environme nt	\$127.1	N/A	None	No	No

No.	Eligible asset	Eligible asset details	Eligible sector (see <u>Auckland</u> <u>Council's</u> <u>Susteinable</u> <u>Finance</u> Framewort)	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
13.	Rosedale floating solar array	2,700 solar panels floating on the Rosedale Wastewater Treatment Plan in Albany, generating a quarter of the energy needed by the plant (operating from 2020)	Renewable energy	GBP: Renewable energy	7 AFFORMABLE AND CLEAN ENERGY	Te ngao me te ahumahi, Energy and industry	\$2.1	N/A	None	No	No
14.	Te Manawa (Westgate Multi- purpose Facility)	5 green-star rated building, (opened in 2019)	Green buildings	GBP: Green buildings	11 SUSTAINABLE CITIES	Taiao Hanga, Built environme nt	\$33.1	N/A	None	No	No
15.	Communit y recycling centres	11 Community Recycling Centres (council owned, community operated).	Pollution prevention and control	GBP: Pollution prevention and control	12 RESPONSIBLE CONSUMPTION AND PRODUCTION	Ōhanga, Economy	\$101.3	N/A	None	No	No

No.	Eligible asset	Eligible asset details	Eligible sector (see <u>Auckland</u> <u>Council's</u> <u>Sustainable</u> <u>Einance</u> Erameworf)	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
16.	General recycling and food scrap bins	General recycling, and food scrap bins	Pollution prevention and control	GBP: Pollution prevention and control	12 RESPONSIBLE CONSUMPTION AND PRODUCTION	Ōhanga, Economy	\$19.3	N/A	None	No	No
17	Te Kori Scott Point Park	Future green-star rated building	Green buildings	GBP: Green buildings		Taiao hanga, Built environme nt	\$0.84	N/A	\$36.0 (unaudited)	No	Yes
18	Te Hono- Avondale Library	Future green-star rated building	Green buildings	GBP: Green buildings		Taiao hanga, Built environme nt	\$5.0	N/A	\$37.4 (unaudited)	No	Yes
19	Port of Auckland Stormwate r Outfall Upgrade Project	The end structure of a stormwater pipe where water leaves the built stormwater system and enters the sea	Sustainable water and wastewater management	GBP: Sustainable water and wastewater management	6 CLEAN WATER AND SANITATION	Taiao hanga, Built environme nt	N/A	\$44.8	\$5.2 (unaudited)	No	Yes

No.	Eligible asset	Eligible asset details	Eligible sector (see Auckland <u>Council's</u> <u>Sustainable</u> <u>Einance</u> <u>Framework</u> )	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
20	Water quality improveme nts	Pond and water treatment device upgrades and installation	Sustainable water and wastewater management	GBP: Sustainable water and wastewater management	6 CLEAN WATER AND SANITATION	Taiao hanga, Built environme nt	N/A	\$76.6	\$141.2 (unaudited)	No	Yes
21	Stormwate r pipe separation projects	Separation of wastewater and stormwater pipes to reduce the discharge of wastewater into Auckland's harbours	Sustainable water and wastewater management	GBP: Sustainable water and wastewater management	6 CLEAN WATER AND SANITATION	Taiao hanga, Built environme nt	N/A	\$39.7	\$88.6 (unaudited)	No	Yes
22	Onehunga Material Recovery Facility	Material recovery facility where kerbside recyclables are sorted and then on- sold to end-markets	Pollution prevention and control	GBP: Pollution prevention and control	12 RESPONSIBLE CONSUMPTION AND PRODUCTION	Ōhanga, Economy	N/A	\$0	\$118.6 (unaudited)	No	Yes

No.	Eligible asset	Eligible asset details	Eligible sector (see <u>Auckland</u> <u>Council's</u> <u>Stistainable</u> <u>Finance</u> Framewort )	Climate Bond Standard (CBS) criteria/GBP alignment	UN SDG alignment	Te Tāruke-ā- Tāwhiri: Auckland' s Climate Plan alignment	Asset value (book value) NZ\$m	Asset value (project cost) NZ\$m	Future spend (project cost, unaudited) NZ\$m	CBI certified asset	Added under the eligibility criteria as of 30 September 2024
23	Category 3 buyouts	The purchase of residential properties damaged during extreme weather events that occurred in Auckland in 2023	Climate change adaptation	GBP: Climate change adaptation	11 SUSTAINANT COMES A BARANCE COMMENTES 13 CLIMATE COMES	Ngā hapori me te tahatai, Communit ies and coast	N/A	\$20.6	\$553.0 (unaudited)	No	Yes
Tota	l CBI eligible	green bond assets		I	I		\$599.2	\$2,425.3	\$806.4 (unaudited)		
Tota	l non-CBI elig	gible green bond asse	ts				\$1,002.1	\$181.9	\$1,010.8 (unaudited)		
Tota	l current gre	en bond eligible asset	S				i 	<b>\$ 4,208</b> .5			
Futu	re planned el	ligible green asset spo	end (project cost)						\$1,817.2		

Notes:

GBP – Green Bond Principles

UN SDG – United Nations Sustainable Development Goals

- 1. Asset values are shown net of third party (e.g. Waka Kotahi) funding received.
- 2. Future spend values have not been audited.
- 3. The impact of assets added at 30 June 2024 will be reported in the 2024/2025 financial year Green Bond Annual Report